

Today's Date: \_\_\_\_\_

**Patient Information**

Patient Name: \_\_\_\_\_ Gender:  M  F  
Last First MI

Social Security #: \_\_\_\_\_ Date of Birth: \_\_\_\_\_ Marital Status:  S  M  D  W  Child

Phone (Home): \_\_\_\_\_ (Work): \_\_\_\_\_ Ext: \_\_\_\_\_ (Cell)\*: \_\_\_\_\_

**E-Mail\*:** \_\_\_\_\_ **\* we send text/email appointment confirmations/reminders**

Address: \_\_\_\_\_  
Street Apartment #  
City State Zip Code

Responsible Party: \_\_\_\_\_  
(If different than above) Name Address Phone  
Relationship to Patient:  Self  Spouse  Child  Other \_\_\_\_\_

**HEALTH INFORMATION**

Have you ever had any of the following? Please check those that apply: If NONE, please check here

<input type="checkbox"/> Artificial Heart Valve	<input type="checkbox"/> AIDS/ HIV Infection	<input type="checkbox"/> Ulcers	List ALL Allergies <input type="checkbox"/> NONE
<input type="checkbox"/> Previous Infective Endocarditis	<input type="checkbox"/> Arthritis	<input type="checkbox"/> Thyroid Problems	_____
<input type="checkbox"/> Congenital Heart Disease	<input type="checkbox"/> Autoimmune Disease	<input type="checkbox"/> Stroke	_____
<input type="checkbox"/> Cardiovascular Disease	<input type="checkbox"/> Asthma	<input type="checkbox"/> Hepatitis/ Jaundice or Liver Disease	_____
<input type="checkbox"/> Angina	<input type="checkbox"/> Bronchitis	<input type="checkbox"/> Epilepsy	List ALL Medications <input type="checkbox"/> NONE
<input type="checkbox"/> History of Heart Attack	<input type="checkbox"/> Emphysema	<input type="checkbox"/> Neurological Disorders	_____
<input type="checkbox"/> Heart Murmur	<input type="checkbox"/> Tuberculosis	If yes, specify _____	_____
<input type="checkbox"/> High Blood Pressure	<input type="checkbox"/> Cancer/Chemo/ Radiation	<input type="checkbox"/> Sleep Disorder/Sleep Apnea	_____
<input type="checkbox"/> Low Blood Pressure	Type/date: _____	<input type="checkbox"/> Mental Health Disorders	_____
<input type="checkbox"/> Mitral Valve Prolapse	<input type="checkbox"/> Joint Replacement	If yes, specify _____	_____
<input type="checkbox"/> Pacemaker	Type/date: _____	<input type="checkbox"/> Recurrent Infections	_____
<input type="checkbox"/> Rheumatic Fever/Heart Disease	<input type="checkbox"/> Chronic Pain	<input type="checkbox"/> Kidney Problems	<b>WOMEN ONLY</b> Are you:
<input type="checkbox"/> Abnormal bleeding	<input type="checkbox"/> Diabetes Type I or II	<input type="checkbox"/> Osteoporosis *(#3)	Pregnant? <input type="checkbox"/> Yes <input type="checkbox"/> No
<input type="checkbox"/> Anemia	<input type="checkbox"/> Eating Disorder	<input type="checkbox"/> Headaches/ Migraines	Number of weeks: _____
<input type="checkbox"/> Blood Transfusion	<input type="checkbox"/> Gastrointestinal Disease	<input type="checkbox"/> Sexually Transmitted Disease	
If yes, date: _____	<input type="checkbox"/> Reflux / persistent heartburn	<input type="checkbox"/> Hemophilia	

Do you snore?  Yes  No  
Do you have a history of substance abuse/currently using?  Yes  No  
Do you have a history of/use tobacco/nicotine products (smoking, snuff, chew, bidis)?  Yes  No

- Has your physician ever recommended that you take an antibiotic prior to dental treatment?  Yes  No
- Do you have any health problems that need further clarification?  Yes  No  
If yes, please explain: \_\_\_\_\_
- Are you taking, have taken, or are scheduled to begin taking an antiresorptive agent (example: Fosamax, Actonel, Atelvia, Boniva, Reclast, Prolia) for osteoporosis or Paget's Disease  Yes  No  
If yes, Date(s) taken: \_\_\_\_\_
- Date of last dental visit: \_\_\_\_\_ Reason(s) for your visit today: \_\_\_\_\_  
Have you ever had any complications following dental treatment?  Yes  No  
If yes, please explain: \_\_\_\_\_
- Have you been admitted to a hospital or needed emergency care during the past five years?  Yes  No  
If yes, please explain: \_\_\_\_\_
- Are you now under the care of a physician?  Yes  No  
If yes, please explain: \_\_\_\_\_

Name of Physician: \_\_\_\_\_ Phone: \_\_\_\_\_

**Preferred Pharmacy:** \_\_\_\_\_ **Location:** \_\_\_\_\_ **Phone Number:** \_\_\_\_\_

**Employment Information**

The following is for:  the patient  the person responsible for payment

Employer Name: \_\_\_\_\_ Occupation: \_\_\_\_\_

Address: \_\_\_\_\_  
Street City State Zip Code Phone

Name of Emergency Contact NOT living with you: \_\_\_\_\_ Relationship: \_\_\_\_\_ Phone: \_\_\_\_\_

**New Patients:**

Name of person responsible for your referral to us: \_\_\_\_\_ Relationship: \_\_\_\_\_

**Insurance Information**

*(New Patients: please fill in completely. Existing Patients: please update if any changes.)*

**Primary**

Insurance Company Name and Address: \_\_\_\_\_

Subscriber \_\_\_\_\_ Is the subscriber a patient?  Yes  No

Subscriber's Date of Birth: \_\_\_\_\_ ID #: \_\_\_\_\_ Group #: \_\_\_\_\_

Address: \_\_\_\_\_  
Street City State Zip Code

Subscriber's Employer Name: \_\_\_\_\_

Address: \_\_\_\_\_  
Street City State Zip Code

Patient's relationship to subscriber:  Self  Spouse  Child  Other \_\_\_\_\_

**Secondary**

Insurance Company: \_\_\_\_\_  
Name Address Phone Number

Subscriber: \_\_\_\_\_ Is the subscriber a patient?  Yes  No

Subscriber's Date of Birth: \_\_\_\_\_ ID #: \_\_\_\_\_ Group #: \_\_\_\_\_

Address: \_\_\_\_\_  
Street City State Zip Code

Subscriber's Employer Name: \_\_\_\_\_

Address: \_\_\_\_\_  
Street City State Zip Code

Patient's relationship to subscriber:  Self  Spouse  Child  Other \_\_\_\_\_

I understand my insurance may downgrade to an amalgam filling and that I will be responsible for the balance due for the difference of the composite filling. Date: \_\_\_\_\_ Patient Initials: \_\_\_\_\_

**Consent for Services**

To the best of my knowledge, all of the preceding answers and information provided are true and correct. If I ever have any change in my health, I will inform the doctors at the next appointment without fail, I hereby authorize payment directly to the doctor of medical benefits otherwise payable to me. I hereby authorize my physician to release any information required to support my claim.

**I understand that I am personally responsible to the doctor for all charges for professional services and agree to pay co-payment at time of my appointment. If balance is not paid in full within 30 days, my account will be subject to 18.00% annual finance charge (1.5% per month.) If I fail to pay my account balance for services rendered within a reasonable time period (as determined by office policy), I will be subject to collections. I am also responsible for any costs accrued in this process including small claims court costs, attorney's fees, and any collection fees, as well as the full balance on my account.**

**If unable to keep appointment, kindly give 48 hours notice. We reserve the right to charge a \$75 fee for time scheduled.**

I have read the above conditions of treatment and payment and agree to their content.

X \_\_\_\_\_ Date: \_\_\_\_\_ Relationship to Patient: \_\_\_\_\_  
Signature of Patient, Parent, Guardian or Responsible Party

**Office Use Only:** Hygienist Reviewed: \_\_\_\_\_ Front Office Reviewed: \_\_\_\_\_  
Premed: Y / N